

2018 BRINGING ADMINISTRATORS TOGETHER CONFERENCE

RCM Budget Model: Understanding UIC's Tuition Distribution Methodology

April 5, 2018

Session 2

UIC UNIVERSITY OF ILLINOIS
AT CHICAGO

UIC

Lincoln Hall

707 South Morgan Street

Conference Sponsors: The Office of the Chancellor, Budget & Financial Administration / Human Resources, the Office of the Provost and Vice Chancellor for Academic Affairs, the Office of the Vice Chancellor for Research, and the Office of Business and Financial Services

Workshop Presenter(s)

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Please ...

- Turn off cell phones.
- Avoid side conversations.
- Ask questions during the presentation.
- Sign the attendance roster.
- Complete the evaluation at the end of the workshop.

Workshop Objectives

- Obtain a basic understanding of UIC's tuition distribution methodology
- Learn the timing of annual processes
- Know where to go for detailed information
- Know who to go to with questions

Topics

- Annual Process - Timing
- Basic Distribution Methodology
- Funds Flow
- Student Sub-groups
- Secondary Tuition Distributions
- Data

Annual Process - Timing

Annual Process

Two tuition related processes

- Setting the fiscal year's permanent budget
 - Requires submission of enrollment targets
 - Multiple revisions occur based on feedback
 - Permanent increment in Budget Development
- Tracking budget to actual
 - End of year true-ups occur

Budget

Tuition Budget Process and Timeline

Late January/Early February:	BFA provides preliminary tuition projection to colleges for review. Projections based on targets as submitted by the colleges through the annual enrollment target setting process coordinated by OIR.
Beginning April:	BFA solicits revised “budget targets” for enrollment from the colleges.
Mid-April:	BFA provides a revised tuition projection to colleges for review based upon the “budget targets”.
Beginning June:	BFA solicits final budget targets for enrollment from the colleges. These targets will be used to develop the income fund projection and for tuition distribution to the colleges.
Mid-June:	BFA provides final revised tuition projections to the colleges. This projection is used in the annual budget allocation process.

Tuition True-up

Tuition Budget to Actual Variance Process and Timeline

Mid-September:	After fall Census date, BFA provides preliminary tuition budget variance to colleges including summer and fall YTD data files and projection of final ending variance.
Mid-December:	BFA provides revised tuition budget variance to colleges with YTD information.
Mid-February:	After spring Census date, BFA provides revised tuition budget variance to colleges with YTD information.
Mid May:	BFA provides revised tuition budget variance to colleges with YTD information. This report is used for an end of year <u>permanent</u> budget true-up. This sets the base for the following fiscal year's permanent allocation.
After July 1st:	BFA provides revised tuition budget variance to colleges with YTD information. This report is used for the final end of year <u>non-recurring</u> budget true-up.

Basic Distribution Methodology

Basic Distribution Methodology

- Tuition is distributed to the college
- The Office of Budget and Financial Analysis (BFA) provides data at the student level
- Each college has complete discretion on how tuition is distributed internally

Basic Distribution Methodology

- Tuition is distributed each Fiscal Year by term
- Summer is used as leading term
- Example: FY 2018 distribution includes
 - Summer 2017
 - Fall 2017
 - Spring 2018

Tuition Types

- Base Tuition - Same rate by student level
 - Added charge by residency
 - Students pay range rate
- Differential Tuition - charged by program
 - Cost of instruction or teaching facilities is more expensive than base tuition recovers
 - No residency variance, range rate
- E-Tuition – online only programs
 - Charge per credit hour, no residency variance

Basic Tuition Distribution

- All tuition except UG base is distributed by the student academic college
- UG base tuition distribution is “pooled”
 - Three year avg by program headcount - 20%
 - Three year avg of credits by course college – 80%
- Headcounts and credits from other distributions removed
 - E-tuition, UIC Global Accelerator

Sample Three Year Average Table

FY 2018 3 Year Average Headcount Projection					
College Code	College/Unit	Fall 2015	Fall 2016	Fall 2017	3 year Avg.
FL	Business Administration	2,483	2,712	2,968	2,721
FN	Dentistry	0	0	0	0
FP	Education	298	372	388	353
FQ	Engineering	2,955	3,094	3,504	3,184
FR	Architecture, Design, & the Arts	994	1,043	1,072	1,036
FS	Graduate College	0	0	0	0
FT	Liberal Arts & Sciences	9,315	9,103	9,683	9,367
FV	Coll of Med Office of the Dean	0	0	0	0
FW	Nursing	421	461	480	454
FX	Pharmacy	0	0	0	0
FY	School of Public Health	86	98	97	94
FZ	Coll Medicine at Chicago - BS	0	0	0	0
GA	Coll Medicine at Chicago - CS	0	0	0	0
GC	College of Medicine at Peoria	0	0	0	0
GD	College of Medicine at Urbana	0	0	0	0
GE	College of Medicine Rockford	0	0	0	0
GF	Applied Health Sciences	870	891	997	919
GG	Armed Forces	0	0	0	0
GL	Social Work	0	0	0	0
GP	Urban Planning & Public Affairs	88	103	136	109
GT	Honors College	0	0	0	0
JB	Provost & VC Acad Affairs	1	0	0	0
JJ	Vice Chanc for Student Affairs	0	0	0	0
Total		17,511	17,877	19,325	18,238

Sample Distribution Report

				FY 2018 Budget	FY 2018 Estimate	Variance							
		\$ per Enrollment		\$1,386.93	\$1,442.65	\$55.73	4.0%						
		\$ per Credit Hour		\$195.01	\$203.42	\$8.41	4.3%						
		UG General	Grad General	UG Dif	Grad Dif	Prof	E-Tuition	Total	Grad X Instr	Employee Exemption	Net Distribution	% Var	Total College Budget
CAHS	FY 2018 Budget	\$6,287,045	\$2,256,958	\$568,004	\$740,143	\$3,380,837	\$3,466,849	\$16,699,837	(\$49,600)	\$131,400			\$16,781,637
	FY 2018 Estimate	\$6,715,737	\$2,435,918	\$592,796	\$815,067	\$3,507,207	\$3,486,789	\$17,553,513	(\$49,600)	\$131,400			\$17,635,313
	Variance	\$428,691	\$178,959	\$24,792	\$74,924	\$126,370	\$19,939	\$853,676	\$0	\$0	\$853,676	5.1%	\$853,676
CADA	FY 2018 Budget	\$8,526,762	\$802,652	\$1,839,617	\$434,186	\$0	\$0	\$11,603,217	(\$32,200)	(\$2,600)			\$11,568,417
	FY 2018 Estimate	\$9,167,597	\$601,450	\$1,795,438	\$391,050	\$0	\$0	\$11,955,535	(\$32,200)	(\$2,600)			\$11,920,735
	Variance	\$640,836	(\$201,202)	(\$44,180)	(\$43,136)	\$0	\$0	\$352,318	\$0	\$0	\$352,318	3.0%	\$352,318
CBA	FY 2018 Budget	\$13,756,042	\$5,455,762	\$4,346,826	\$4,065,468	\$0	\$413,279	\$28,037,377	\$99,600	\$139,800			\$28,276,777
	FY 2018 Estimate	\$14,705,765	\$5,289,072	\$4,595,795	\$3,968,876	\$0	\$566,337	\$29,125,847	\$99,600	\$139,800			\$29,365,247
	Variance	\$949,724	(\$166,690)	\$248,969	(\$96,591)	\$0	\$153,058	\$1,088,470	\$0	\$0	\$1,088,470	3.8%	\$1,088,470
DENT	FY 2018 Budget	\$3,575	\$8,285	\$0	\$0	\$21,567,893	\$0	\$21,579,753	(\$5,200)	(\$2,000)			\$21,572,553
	FY 2018 Estimate	\$4,407	\$9,492	\$0	\$0	\$21,945,695	\$0	\$21,959,594	(\$5,200)	(\$2,000)			\$21,952,394
	Variance	\$832	\$1,207	\$0	\$0	\$377,802	\$0	\$379,841	\$0	\$0	\$379,841	1.8%	\$379,841
EDUC	FY 2018 Budget	\$1,966,301	\$2,490,721	\$0	\$0	\$0	\$348,451	\$4,805,473	\$31,400	\$96,800			\$4,933,673
	FY 2018 Estimate	\$2,118,720	\$2,003,407	\$0	\$0	\$0	\$348,750	\$4,470,876	\$31,400	\$96,800			\$4,599,076
	Variance	\$152,418	(\$487,315)	\$0	\$0	\$0	\$299	(\$334,597)	\$0	\$0	(\$334,597)	-6.8%	(\$334,597)
ENG	FY 2018 Budget	\$15,204,635	\$9,848,484	\$5,230,147	\$2,566,764	\$0	\$454,431	\$33,304,461	(\$379,400)	\$38,000			\$32,963,061
	FY 2018 Estimate	\$16,578,228	\$9,696,493	\$5,693,101	\$2,445,641	\$0	\$327,562	\$34,741,025	(\$379,400)	\$38,000			\$34,399,625
	Variance	\$1,373,593	(\$151,991)	\$462,953	(\$121,123)	\$0	(\$126,868)	\$1,436,564	\$0	\$0	\$1,436,564	4.4%	\$1,436,564

Tuition Variables

- Part-Time Weighting
 - Applied to all tuition rates that are assessed based upon ranges instead of per credit hour charges.
 - Accounts for part-time attendance of students who are assessed less than the full tuition rate.
- Waiver Rate
 - A percent reduction in net tuition receivables due to statutory and discretionary waivers.
 - Waiver percentages are calculated from the end of year tuition distribution reports.

Tuition Variables

- Refund Rate

- The refund rate is a calculation of variance from the assessed tuition at census to the assessed tuition in the end of year true-up file.
- Primarily consists of students withdrawing from UIC and refunds between 100% and 40%.

		Fall Targets	Fall/Spring Tuition Rate	Part Time Weighting	Fall Waiver Rate	Fall Refund Rate	Net Fall Revenue
Undergraduates	Resident						
Base	UG Grtd Rate-CY	5427	\$5,292	98.5329%	4.3344%	0.7352%	\$26,872,743
	UG Grtd Rate- CY-1	4534	\$5,292	98.3270%	4.3344%	0.7352%	\$22,403,982
	UG Grtd Rate- CY-2	3689	\$5,292	97.5286%	4.3344%	0.7352%	\$18,080,546
	UG Grtd Rate- CY-3/4	3572	\$5,292	96.4925%	4.3344%	0.7352%	\$17,321,118
	UG Grtd Rate- CY-5	256	\$5,292	89.2457%	4.3344%	0.7352%	\$1,148,149
	UG Grtd Rate- CY-6 +	389	\$4,763	77.5993%	4.3344%	0.7352%	\$1,365,334
	Subtotal, UG Resident	17867					\$87,191,872

Tuition Variables

- **Attrition Rate**
 - The attrition rate is a calculation of the change in total headcount at census from fall to spring.
 - The calculation is based upon term Census data.

	Fall	Fall/Spring	Range I		Spring	Spring	Net	Net Collected
	Targets	Tuition Rate	Term-to-term	Part Time	Waiver	Refund	Spring	Fall/Spring
			attrition factor	Weighting	Rate	Rate	Revenue	Revenue
Resident								
UG Grtd Rate-CY	5427	\$5,292	-3.8%	97.9968%	4.3344%	0.3627%	\$27,854,932	\$ 54,727,675
UG Grtd Rate- CY-1	4534	\$5,292	5.3%	98.0935%	4.3344%	0.3627%	\$21,238,753	\$ 43,642,735
UG Grtd Rate- CY-2	3689	\$5,292	12.9%	96.8085%	4.3344%	0.3627%	\$15,691,913	\$ 33,772,460
UG Grtd Rate- CY-3/4	3572	\$5,292	19.8%	95.3764%	4.3344%	0.3627%	\$13,784,018	\$ 31,105,136
UG Grtd Rate- CY-5	256	\$5,292	31.6%	85.4112%	4.3344%	0.3627%	\$754,185	\$ 1,902,334
UG Grtd Rate- CY-6 +	389	\$4,763	23.3%	75.5602%	4.3344%	0.3627%	\$1,023,815	\$ 2,389,149
Subtotal, UG Resident	17867						\$80,347,616	\$ 167,539,488

Guaranteed Tuition Rate

- Undergraduates Only
- Degree seeking students get set rate
- 4 plus 2 Structure
 - After fourth year guarantee student moves to next most recent cohort rate in years 5 and 6
- Results in approximately 150 tuition rates
- Including 3 terms, track approximately 2,100 variables/year or 6,300/3 year average

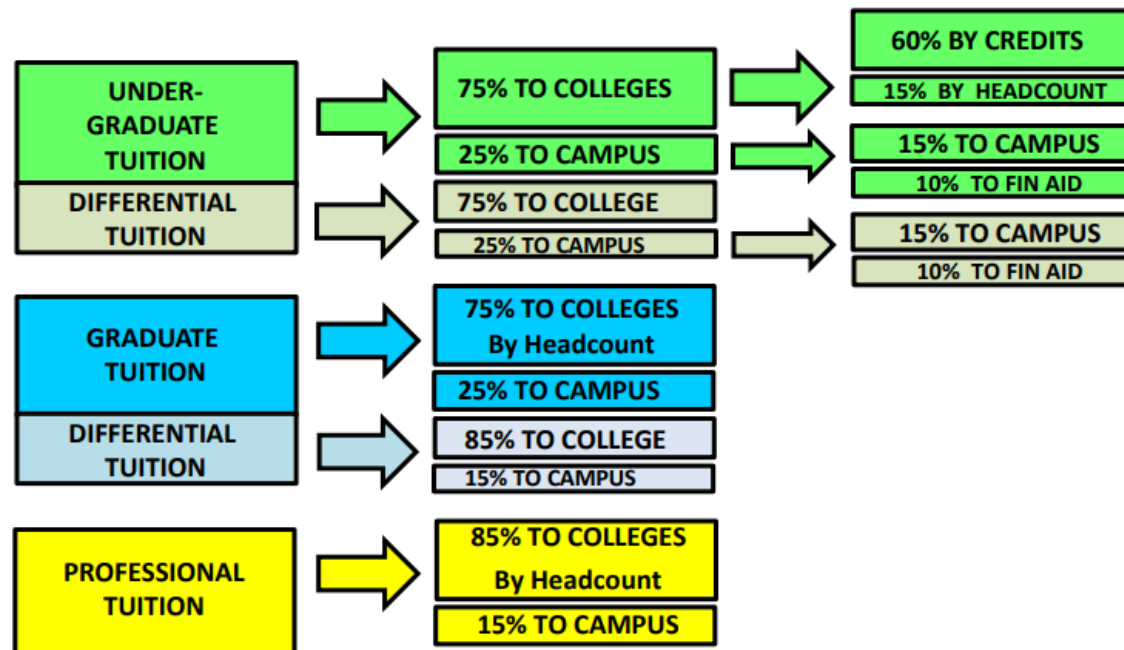
Funds Flow

Campus Holdback

- Portion of tuition revenue is withheld from distribution to colleges to cover institutional financial aid and centralized costs.
- All UG & Grad Base, E-tuition – 25%
- Grad Differential & Professional – 15%

Basic Distribution Model

Funds flow diagram: Tuition



Other Revenue Modifiers

Summer Session

- Undergraduate base tuition only
- Instructional budget is centralized
- Since cost is centralized revenue is not directly distributed
 - Colleges receive budget allocations to cover cost of instruction
 - Not included in pooled distribution

Other Revenue Modifiers

- Bad Debt
- Veteran Grant Programs (Prior to FY 2018)
- UIC Global Progressed Revenue Share – 10%
 - Includes base and differential tuition
- Non-resident Increment (UG Only)
 - All net revenue in excess of Range I resident
 - Currently \$5,292 for Fall/Spring terms

Other Revenue Modifiers – Attribution

UNIVERSITY OF ILLINOIS AT CHICAGO										
Tuition Revenue Distribution										
FY 2018 Budget (Base per 1-30-2018 Data)										
			General & Guaranteed Tuition		Differential & Professional Tuition			Total	UG	GR
			UG General	Grad General	UG Diff	Grad Diff	Prof			
Forecasted (net of waivers)			\$190,129,743	\$42,661,288	\$25,097,036	\$14,733,863	\$109,822,725	\$10,579,034	\$393,023,690	\$215,226,779
Less: Summer Session			(\$5,407,861)						(\$5,407,861)	
Less: Non Resident Premium			\$ (6,920,921)						(\$6,920,921)	
Less: Shorelight Non Resident Premium			\$ (188,426)						(\$188,426)	
Less: Veterans Grant			\$0	(\$51,660)	(\$14,322)	(\$23,393)	(\$95,928)	(\$47,390)	(\$232,693)	
Less: Shorelight 10% Progressed Base			(\$18,358)		(\$3,813)				(\$22,171)	
Less: Bad Debt			(\$1,088,763)	(\$63,945)	(\$141,381)	\$697	(\$13,983)	(\$86,225)	(\$1,393,601)	
Net Tuition			\$176,505,414	\$42,545,683	\$24,937,520	\$14,711,167	\$109,712,814	\$10,445,419	\$378,858,017	
Less: Campus Holdback			(\$44,126,353)	(\$10,636,421)	(\$6,234,380)	(\$2,206,675)	(\$16,456,922)	(\$2,611,355)	(\$82,272,106)	
Less: lockbox			(\$3,324,298)						(\$3,324,298)	
Net Available for Distribution			\$129,054,762	\$31,909,262	\$18,703,140	\$12,504,492	\$93,255,892	\$7,834,064	\$293,261,613	

Other Revenue Modifiers – College Summary

	Budget	\$ per Enrollment	\$1,442.65									
		\$ per Credit Hour	\$203.42									
				Distribution of Funds by Unit - Current								
		3 Year Average		General & Guaranteed Tuition		Differential & Professional Tuition						
		UG Hdct	UG Credit Hours	UG General	Grad General	UG Dif	Grad Dif	Prof	E-Tuition	Total	UG	GR
GF	CAHS	866	26,875	\$6,715,737	\$2,435,918	\$592,796	\$815,067	\$3,507,207	\$3,486,789	\$17,553,513	\$7,308,533	\$3,250,985
FR	CADA	1,034	37,736	\$9,167,597	\$601,450	\$1,795,438	\$391,050	\$0		\$11,955,535	\$10,963,035	\$992,500
FL	CBA	2,641	53,562	\$14,705,765	\$5,289,072	\$4,595,795	\$3,968,876	\$0	\$566,337	\$29,125,847	\$19,301,561	\$9,257,949
FN	DENT	0	22	\$4,407	\$9,492	\$0	\$0	\$21,945,695		\$21,959,594	\$4,407	\$9,492
FP	EDUC	353	7,914	\$2,118,720	\$2,003,407	\$0	\$0	\$0	\$348,750	\$4,470,876	\$2,118,720	\$2,003,407
FQ	ENG	3,140	59,231	\$16,578,228	\$9,696,493	\$5,693,101	\$2,445,641	\$0	\$327,562	\$34,741,025	\$22,271,328	\$12,142,134
236	VCAA	0	1,468	\$298,690	\$726,821	\$0	\$0	\$0	\$47,664	\$1,073,176	\$298,690	\$726,821
GT	HONORS	0	11,343	\$2,307,341	\$0	\$0	\$0	\$0		\$2,307,341	\$2,307,341	\$0
FT	LAS	9,315	291,582	\$72,752,376	\$667,779	\$4,785,549	\$18,355	\$0	\$4,258	\$78,228,317	\$77,537,925	\$686,134
FV	MED	0	479	\$97,507	\$721,138	\$0	\$251,930	\$44,132,748	\$338,117	\$45,541,440	\$97,507	\$973,068
FW	NURS	342	11,030	\$2,737,125	\$2,136,228	\$1,099,882	\$1,982,539	\$5,633,087	\$1,195,567	\$14,784,429	\$3,837,007	\$4,118,767
FX	PHARM	0	32	\$6,509	\$167,244	\$0	\$0	\$18,037,155	\$48,961	\$18,259,870	\$6,509	\$167,244
FY	SPH	93	2,724	\$688,699	\$2,628,754	\$140,579	\$1,610,687	\$0	\$1,452,360	\$6,521,081	\$829,279	\$4,239,441
GL	JACSW	0	1	\$203	\$3,505,236	\$0	\$272,351	\$0		\$3,777,790	\$203	\$3,777,587
GP	CUPPA	108	3,537	\$875,856	\$1,320,230	\$0	\$747,995	\$0	\$17,697	\$2,961,779	\$875,856	\$2,068,226
	Total	17,891	507,537	\$129,054,762	\$31,909,262	\$18,703,140	\$12,504,492	\$93,255,892	\$7,834,064	\$293,261,613	\$147,757,902	\$44,413,754

Student Sub-groups

Student Sub-groups

- Some sub-groups of students are not included in the primary tuition distribution
- Sub-groups have alternative distribution methodology
 - Extramural
 - Contract
 - UIC Global

Student Sub-groups

Extramural

- Coded with “GN” in academic program code
- 100% of revenue provided to UIC EC,
secondary allocations to partner colleges

Contract Students

- Codes with “21” in academic program code
- Prior to FY 2018 self-supporting funds
- Non-recurring allocations in State

UIC Global

Currently only undergraduates

- Pre-sessional – non-credit, intensive english
- Accelerator
 - No tuition, all fees
 - Teaching Reimbursement (details to follow)
 - Excluded from pooled distribution
- Progressed
 - Included in pooled distribution (90% of Net)

Secondary Tuition Distributions

Secondary Tuition Distributions

Tuition related distributions that occur in parallel to the primary distribution

- UG Non-Resident Increment
- Graduate Cross Instruction
- Employee Waivers
- UIC Global Teaching Reimbursement

UG Non-Resident Increment

- Prior to FY 2018 colleges received a Non-resident Tuition Premium “NRTP” for each UG non-resident headcount
 - \$2,500/term for international & domestic NR
 - \$500/term for Merit Rate
- During FY 2018 budget allocation NRTP was eliminated
- Currently all UG non-resident incremental tuition is kept at the center

UG Non-Resident Increment

- Each college received a credit towards the FY 2018 3.25% permanent budget reduction equaling the amount of tuition revenue lost related to this distribution change.
- One-time only credit, all future increments or decrements will accrue to the center.

Graduate Cross Instruction

- Tuition revenue at the graduate level is distributed entirely by a student's primary academic college.
- Many students take courses in other colleges, so the current distribution was developed in order to transfer some resources to the course college in order to offset incurred costs.

Graduate Cross Instruction

- Sub-distribution begun in FY 2012
- Colleges receive permanent budget
- Current rate is \$200/credit hour
- Utilizes imputed credit hours
- Includes all 2G credit – graduate degree level

Graduate Cross Instruction - Table

Student Home College	AHS	Arch. & Arts	Bus. Admin.	COM	Dent.	Educ.	Engr.	Grad.	LAS	Nurs.	Pharm.	Public Hlt	Soc. Work	Urban Plan.	Other	Total	Credit Hrs Delivered to Other Colleges' Students	Credit Hrs taken <u>outside</u> of the student's home/prgm college	Credit Hours Variance	FY 17 Budget	FY 17 Actuals = FY18 Budget	FY17 Variance
AHS	15944	4	70	141	27	60	11	123	177	4	0	87	3	12	3	16666	474	722	-248	(\$40,800)	(\$49,600)	(\$8,800)
Arch. & Arts	10	4395	3	0	0	16	12	31	162	0	0	0	0	16	12	4657	101	262	-161	(\$11,850)	(\$32,200)	(\$20,350)
Bus. Admin.	17	5	18134	52	0	36	47	51	463	0	0	39	0	22	56	18922	1,286	788	498	\$10,650	\$99,600	\$88,950
COM	8	0	0	5363	1	0	12	479	6	0	0	10	0	0	0	5879	367	516	-149	(\$25,800)	(\$29,800)	(\$4,000)
Dent.	0	0	0	2	346	12	0	20	0	0	0	25	0	4	0	409	37	63	-26	(\$4,950)	(\$5,200)	(\$250)
Educ.	142	11	0	53	0	11203	0	65	297	0	0	32	3	30	5	11841	795	638	157	\$60,900	\$31,400	(\$29,500)
Engr.	94	6	860	19	0	0	32323	307	815	0	25	42	0	108	57	34656	436	2333	-1,897	(\$374,850)	(\$379,400)	(\$4,550)
Grad.	0	0	4	14	0	32	0	916	53	0	0	0	0	0	0	1019	1,657	103	1,554	\$181,650	\$310,800	\$129,150
LAS	9	57	42	27	0	428	230	333	27418	3	10	111	18	99	13	28798	2,407	1380	1,027	\$296,550	\$205,400	(\$91,150)
Nurs.	5	0	8	4	0	12	0	19	0	9500	0	41	3	0	12	9604	17	104	-87	(\$28,950)	(\$17,400)	\$11,550
Pharm.	0	0	4	35	1	4	4	174	77	0	2761	120	0	0	0	3180	125	419	-294	(\$41,850)	(\$58,800)	(\$16,950)
Public Hlth.	129	0	274	20	8	36	92	28	204	10	90	12103	26	207	3	13230	688	1127	-439	(\$7,200)	(\$87,800)	(\$80,600)
Soc. Work	59	12	4	0	0	125	0	12	34	0	0	148	11812	0	0	12206	62	394	-332	(\$53,850)	(\$66,400)	(\$12,550)
Urban Plan.	1	6	17	0	0	34	28	15	119	0	0	33	9	6707	16	6985	498	278	220	\$9,900	\$44,000	\$34,100
Total	16418	4496	19420	5730	383	11998	32759	2573	29825	9517	2886	12791	11874	7205	177	168052	8,950	9127	-177	(\$30,450)	(\$35,400)	(\$4,950)
Credit Hrs delivered to other College's students	474	101	1,286	367	37	795	436	1,657	2,407	17	125	688	62	498	8,950	177						
Variance %	2.89%	2.25%	6.62%	6.40%	9.66%	6.63%	1.33%	64.40%	8.07%	0.18%	4.33%	5.38%	0.52%	6.91%								

Employee Waivers

- As part of the UIC benefits, university employees receive a 100% tuition waiver.
- A sub-distribution was created wherein the employing unit pays a per credit rate to the college providing the instruction.
- Costs more equitable by recognizing that the entire instructional cost of this benefit resides within the college; while the employing unit benefits from the employee's education.

Employee Waivers

- Sub-distribution begun in FY 2013
- Colleges receive permanent budget
- Administrative units charged non-recurring
- Current rate is \$200/credit hour
- Utilizes imputed credit hours
- Waiver detail codes 2967, 2968 and 2986
- Urbana, UIS and other state civil services employees are non-collectible

Employee Waivers – Table

FY 2018 Budget Planning

Colleges:	FY17 Budget				FY18 Budget				FY18 Budget				Uncollectible	
	\$ 150.00		\$ 150.00		\$ 200.00		\$ 200.00		Net FY18 Distribution (FY17 Data)	FY17 Budget (FY16 Data)	FY17 to FY18 Change %	FY17 Revenue Changes	Credit Hours	Amount
	# of HRS Instructed	Per HRS	# of HRS by College Employees	Per HRS	# of HRS Instructed	Per HRS	# of HRS by College Employees	Per HRS						
CAHS	1,037	\$ 155,550	319	(\$47,850)	949	\$ 189,800	292	(\$58,400)	\$131,400	\$107,700	22%	\$23,700	41	\$ 8,200
CADA	123	\$ 18,450	40	(\$6,000)	45	\$ 9,000	58	(\$11,600)	(\$2,800)	\$12,450	-121%	(\$15,050)	12	\$ 2,400
CBA	877	\$ 131,550	135	(\$20,250)	905	\$ 181,000	206	(\$41,200)	\$199,800	\$111,300	26%	\$28,500	4	\$ 800
DENT	202	\$ 30,300	209	(\$31,350)	274	\$ 54,800	284	(\$56,800)	(\$2,000)	(\$1,050)	90%	(\$950)	-	\$ -
EDUC	598	\$ 88,950	235	(\$35,250)	631	\$ 126,200	147	(\$29,400)	\$96,800	\$53,700	80%	\$43,100	100	\$ 20,000
ENG	305	\$ 45,450	98	(\$14,700)	258	\$ 51,600	68	(\$13,800)	\$38,000	\$30,750	24%	\$7,250	8	\$ 1,600
VCAA	107	\$ 16,050	12	(\$1,800)	65	\$ 13,000	13	(\$2,600)	\$10,400	\$14,250	-27%	(\$3,850)	4	\$ 800
HONORS	4	\$ 600	19	(\$2,850)	3	\$ 600	8	(\$1,600)	(\$1,000)	(\$2,250)	-56%	\$1,250	-	\$ -
LAS	1,036	\$ 155,400	345	(\$51,750)	829	\$ 165,800	264	(\$52,800)	\$113,000	\$108,650	9%	\$9,350	25	\$ 5,000
MED	217	\$ 32,550	1,884	(\$282,600)	228	\$ 45,600	1,486	(\$297,200)	(\$251,600)	(\$250,050)	1%	(\$1,550)	-	\$ -
NURS	1,374	\$ 206,100	530	(\$79,500)	1,594	\$ 318,800	605	(\$121,000)	\$197,800	\$126,600	56%	\$71,200	15	\$ 3,000
PHARM	82	\$ 12,300	294	(\$44,100)	77	\$ 15,400	262	(\$52,400)	(\$37,000)	(\$31,800)	16%	(\$5,200)	-	\$ -
SPH	1,949	\$ 292,350	280	(\$42,000)	1,508	\$ 301,600	225	(\$45,000)	\$256,600	\$250,350	2%	\$6,250	31	\$ 6,200
JACSW	99	\$ 14,850	48	(\$7,200)	113	\$ 22,600	12	(\$2,400)	\$20,200	\$7,650	164%	\$12,550	46	\$ 9,200
CUPPA	421	\$ 63,150	28	(\$4,200)	450	\$ 90,000	87	(\$17,400)	\$72,600	\$58,950	23%	\$13,650	58	\$ 11,600
COLLEGES TOTAL	8,424	\$ 1,263,600	4,476	(\$671,400)	7929	\$ 1,585,800	4,017	(\$803,400)	\$782,400	\$592,200	32%	\$190,200	344	\$ 68,800

Administrative Units:	FY 2017 Budget		FY 2018 Budget		HRS Variances	
	# of HRS by College Employees	Per HRS	# of HRS by College Employees	Per HRS	HRS	Change %
ACCC	180	(\$27,000)	133	(26,600)	-47	-26%
Athletics	107	(\$16,050)	110	(22,000)	3	3%
CHANCELLOR	30	(\$4,500)	15	(3,000)	-15	-50%
UIC Extended Campus	24	(\$3,600)	11	(2,200)	-13	-54%
PUBLIC & GOVERNMENT AFFAIRS	23	(\$3,450)	28	(5,600)	5	22%
LIBRARY	35	(\$5,250)	71	(14,200)	36	103%
DSCC	93	(\$13,950)	55	(11,000)	-38	-41%
PROVOST & VC FOR ACAD. AFFAIRS	136	(\$20,400)	213	(42,600)	77	57%
UIC HUMAN RESOURCES	12	(\$1,800)	0	0	-12	-100%
VICE CHANCELLOR FOR ADMIN SERVICES	308	(\$46,200)	308	(61,600)	0	0%
VICE CHANCELLOR FOR ADVANCEMENT	20	(\$3,000)	16	(3,200)	-4	-20%
VICE CHANCELLOR FOR HEALTH AFFAIRS	26	(\$3,900)	30	(6,000)	4	15%
VICE CHANCELLOR FOR RESEARCH	162	(\$24,300)	189	(37,800)	27	17%
VICE CHANCELLOR FOR STUDENT AFFAIRS	213	(\$31,950)	161	(32,200)	-52	-24%
ADMINISTRATIVE UNITS TOTAL	1369	(\$205,350)	1340	(268,000)	-29	-2%

MEDICAL CENTER	FY17 Budget		FY18 Budget		HRS Variances	
	# of HRS by College Employees	Per HRS	# of HRS by College Employees	Per HRS	HRS	Change %
COMMUNITY HEALTH	22	(\$3,300)	53	(\$10,600)	31	141%
HEALTH CARE SYSTEM-MISCH	36	(\$5,400)	53	(\$10,600)	17	47%
MEDICAL CENTER	2413	(\$361,950)	2375	(\$475,000)	-38	-2%
TOTAL MEDICAL CENTER	2449	(\$370,650)	2481	(496,200)	30	0%

Uncollectable		FY 2018 Budget	
UIC	UIS	# of HRS by College Employees	Per HRS
		194	(\$36,800)
		22	(\$4,400)
		138	(\$27,600)
Total		344	(\$68,800)

System Office Units		FY 2018 Budget	
Vice President Area	Audits	# of HRS by College Employees	Per HRS
		24	(\$4,800)
		8	(\$1,600)
		40	(\$8,000)
		19	(\$3,800)
Total		91	(\$18,200)

UIC Global Teaching Reimbursement

- Applies to students in the “Pre-sessional” and “Accelerator” programs
- UIC receives a fixed rate per course for closed courses and a rate per credit hour for mixed
 - \$7,635 for a closed 3 credit course or \$127.25 per student rate. HEPI Indexed
- No campus holdback – 100% to colleges
- Non-recurring revenue

Data

Data

All items are uploaded to Box, access to AFOs

- Detailed tuition by term
- Census enrollment by term
- Enrollment target summary
- Tuition projection
- Working file – tuition variables

Basic Distribution Methodology

Tuition Calculations by Type

Undergraduate Base and Differential Tuition Calculation

$$(((faTarget - Target\ Modifier) * Rate) * faPT\ Weighting * (1 - faWaiver) * (1 - faRefund\ Rate)) + (((Rate * (faTarget - Target\ Modifier - (faTarget * Attrition\ Rate))) * sprPT\ Weighting * (1 - sprWaiver) * (1 - sprRefund\ Rate)) + (suCredit\ Hours * suRate * (1 - suWaiver) * (1 - suRefund\ Rate)))$$

Graduate and Professional Base and Differential Tuition Calculation

$$(((faTarget - Target\ Modifier) * Rate) * faPT\ Weighting * (1 - faWaiver) * (1 - faRefund\ Rate)) + (((Rate * (faTarget - Target\ Modifier - (faTarget * Attrition\ Rate))) * sprPT\ Weighting * (1 - sprWaiver) * (1 - sprRefund\ Rate)) + (suTarget * suRate * suPT\ Weight * (1 - suWaiver) * (1 - suRefund\ Rate)))$$

E-Tuition including FCR Programs Tuition Calculation

$$(faTarget * Rate * faCredit\ Hour\ Ratio * (1 - faWaiver) * (1 - faRefund\ Rate)) + (sprTarget * Rate * sprCredit\ Hour\ Ratio * (1 - sprWaiver) * (1 - sprRefund\ Rate)) + (suTarget * Rate * suCredit\ Hour\ Ratio * (1 - suWaiver) * (1 - suRefund\ Rate))$$

Workshop Summary

- Timeframes – annual processes
- Methodology
- Funds flow
- Student Sub-groups
- Secondary Distributions
- Where to find data
- Brown Bag – Available After August

Questions / Concerns?